

Advisor League Tables Q1 2010

International – Deal Volume



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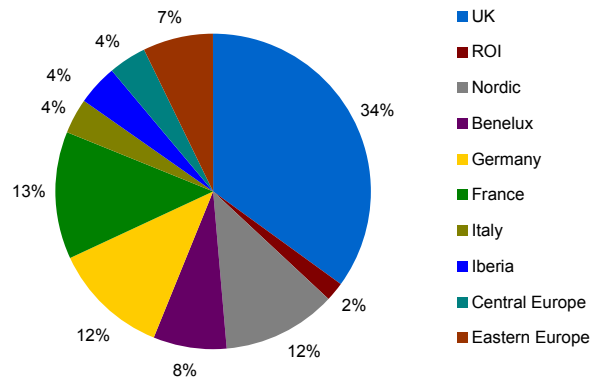
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Volume League Tables Q1 2010

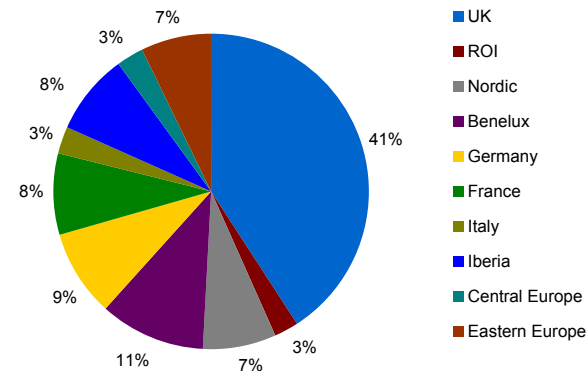
M&A and ECM Deal Activity in EUROPE



Deals by Volume - Q1 2010



Deals by Value - Q1 2010



The number of transactions announced in Europe in Q1 2010 decreased in comparison with the previous quarter: 2,735 deals were recorded, which represents a 5.72% drop on Q4 2009's 2,901 transactions. There were three areas which witnessed an increase in deal volume this quarter. These were Nordic with 362 deals (a 4.02% increase on 348 transactions recorded in Q4 2009) and Eastern Europe with 228 deals (a 4.11% increase on 219 transactions recorded in Q4 2009).

The total deal value of European transactions for Q1 2010 was €285.18bn, representing a 14.22% fall on the €239.19bn from Q4 2009. Three regions saw the value of deals announced increase from Q4 2009 to Q1 2010: Republic of Ireland (up 161.78%), Nordic (up 47%), and the UK (up 4.47%).

Volume League Tables Q1 2010 Any European Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	3	ROTHSCHILD	45
2	4	CREDIT SUISSE	32
3	-	CITIGROUP	28
4	-	UBS INVESTMENT BANK	27
5	9	JP MORGAN CHASE & CO	25
6	1	KPMG	25
7	6	LAZARD	20
8	-	GRANT THORNTON CORPORATE FINANCE	20
9	7	BNP PARIBAS	18
10	-	HSBC BANK	17

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	7	JONES DAY	44
2	2	LINKLATERS	40
3	4	ALLEN & OVERY	39
4	10	DLA PIPER	37
5	6	CLIFFORD CHANCE	36
6	3	HERBERT SMITH/GLEISS LUTZ/STIBBE	31
7	1	FRESHFIELDS BRUCKHAUS DERINGER	30
8	-	VINGE	25
9	-	MANNHEIMER SWARTLING	24
10	-	NORTON ROSE	19

Volume League Tables Q1 2010 Any United Kingdom Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	10	ROTHSCHILD	20
2	9	GRANT THORNTON CORPORATE FINANCE	19
3	-	JP MORGAN CHASE & CO	15
4	6	UBS INVESTMENT BANK	15
5	3	BDO LLP	14
6	-	CENKOS SECURITIES	13
7	-	ARBUTHNOT SECURITIES LTD	12
8	-	BREWIN DOLPHIN SECURITIES LTD	12
9	9	CREDIT SUISSE	11
10	-	LAZARD	11

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	9	DLA PIPER	28
2	7	LINKLATERS	19
3	-	HAMMONDS	15
4	-	CLIFFORD CHANCE	14
5	8	HERBERT SMITH/GLEISS LUTZ/STIBBE	13
6	-	ASHURST	13
7	4	FRESHFIELDS BRUCKHAUS DERINGER	13
8	-	ALLEN & OVERY	13
9	-	JONES DAY	13
10	2	PINSENT MASONS	13

Volume League Tables Q1 2010

Any Republic of Ireland Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	1	DAVY CORPORATE FINANCE	4
2	-	ROTHSCHILD	3
3	-	BARCLAYS BANK PLC	2
4	-	JEFFERIES & CO	2
5	-	CHARLES STANLEY SECURITIES	2
6*	3	CITIGROUP	1
6*	4*	GOLDMAN SACHS	1
6*	-	HOULIHAN LOKEY HOWARD & ZUKIN	1
6*	-	PERELLA WEINBERG PARTNERS	1
10*	-	CREDIT SUISSE	1
10*	4*	MORGAN STANLEY	1

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	-	WILLIAM FRY	6
2	-	MATHESON ORMSBY PRENTICE	6
3	-	ALLEN & OVERY	3
4	1	A & L GOODBODY	2
5	-	ARTHUR COX	2
6	-	HERBERT SMITH/GLEISS LUTZ/STIBBE	2
7	-	BYRNEWALLACE	2
8	-	JONES DAY	2
9	-	AKIN GUMP STRAUSS HAUER & FELD	1
10	-	PAUL WEISS RIFKIND WHARTON & GARRISON LLP	1

Volume League Tables Q1 2010 Any Nordic Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	1	SEB ENSKILDA	10
2	2	NORDEA CORPORATE FINANCE	9
3	4	CARNEGIE	9
4	6	PARETO SECURITIES ASA	8
5	-	DANSKE MARKETS	6
6	8	ABG SUNDAL COLLIER NORGE ASA	6
7	3	HANDELSBANKEN CAPITAL MARKETS	6
8	-	CITIGROUP	5
9	10	ARCTIC SECURITIES ASA	4
10	-	ROTHSCHILD	4

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	1	VINGE	25
2	2	MANNHEIMER SWARTLING	23
3	8	HANNES SNELLMAN	13
4	7	WIERSHOLM MELLBYE & BECH	12
5	-	LINDAHL	9
6	9	WHITE & CASE	8
7	-	LINKLATERS	6
8	4	GERNANDT & DANIELSSON	6
9	-	FRESHFIELDS BRUCKHAUS DERINGER	5
10	-	ROSCHIER	5

INCLUDING: Denmark, Faroe Islands, Finland, Greenland, Iceland, Norway, Sweden
NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010 Any Benelux Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	10	RABOBANK INTERNATIONAL	8
2	1	KPMG	8
3	-	UBS INVESTMENT BANK	5
4	2	ING BANK NV	5
5	-	KEMPEN & CO	4
6	-	CLAIRFIELD PARTNERS	4
7	-	ROTHSCHILD	3
8	-	ROYAL BANK OF SCOTLAND	3
9	-	BNP PARIBAS	2
10	-	CITIGROUP	2

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	1	ALLEN & OVERY	14
2	5	LINKLATERS	9
3	2	HERBERT SMITH/GLEISS LUTZ/STIBBE	8
4	-	JONES DAY	7
5	8	DLA PIPER	7
6	4	FRESHFIELDS BRUCKHAUS DERINGER	5
7	-	HOUTHOFF BURUMA	5
8	3	CLIFFORD CHANCE	4
9	-	NAUTADUTILH	4
10	-	SHEARMAN & STERLING LLP	3

INCLUDING: Belgium, Luxembourg, The Netherlands
NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010 Any German Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	-	JP MORGAN CHASE & CO	5
2	3	ERNST & YOUNG	5
3	8	DEUTSCHE BANK AG	4
4	-	CITIGROUP	4
5	5	CREDIT SUISSE	4
6	-	LINCOLN INTERNATIONAL	4
7	7	MORGAN STANLEY	3
8	-	GOLDMAN SACHS	3
9	9	LAZARD	3
10	10	HSBC BANK	3

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	-	JONES DAY	14
2	2	FRESHFIELDS BRUCKHAUS DERINGER	11
3	9	HERBERT SMITH/GLEISS LUTZ/STIBBE	10
4	3	CLIFFORD CHANCE	8
5	7	NOERR LLP	8
6	10	ASHURST	6
7	5	ALLEN & OVERY	5
8	-	LINKLATERS	5
9	1	CMS	5
10	-	MANNHEIMER SWARTLING	4

Volume League Tables Q1 2010 Any French Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	2	ROTHSCHILD	14
2	1	BNP PARIBAS	12
3	-	CREDIT SUISSE	7
4	7	LAZARD	4
5	-	PRICEWATERHOUSECOOPERS	4
6	-	ODDO CORPORATE FINANCE	3
7	-	ACCURACY CORPORATE FINANCIAL ADVISORY	3
8	-	AFORGE FINANCE	3
9	-	AELIOS FINANCE	3
10	-	DELOITTE	3

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	8	FIDAL SOCIETE DAVOCATS	14
2	2	DE PARDIEU BROCAS MAFFEI & LEYGONIE	13
3	3	GIDE LOYRETTE NOUEL	12
4	9	CMS	11
5	6	LINKLATERS	9
6	-	LANDWELL & ASSOCIES	9
7	-	LAMARTINE CONSEIL	9
8	-	CLIFFORD CHANCE	8
9	1	JONES DAY	7
10	-	NORTON ROSE	7

Volume League Tables Q1 2010 Any Italian Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	1	KPMG	3
2	5	BNP PARIBAS	2
3	2	ROTHSCHILD	2
4	-	KLECHA & CO	2
5	-	ALLENBY CAPITAL LTD	2
6	-	MORGAN STANLEY	2
7	-	NOMURA INTERNATIONAL PLC	1
8	-	SINGHI ADVISORS	1
9	-	BANCO ESPIRITO SANTO DE INVESTIMENTO	1
10	-	CROSS BORDER	1

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	2	CHIOMENTI STUDIO LEGALE	4
2	9	CLEARY GOTTLIEB STEEN & HAMILTON	3
3	1	BONELLI EREDE PAPPALARDO	3
4	-	JONES DAY	3
5	8	ALLEN & OVERY	3
6	3	CMS	2
7	-	GIANNI ORIGONI GRIPPO & PARTNERS	2
8	-	NCTM STUDIO LEGALE ASSOCIATO	2
9	-	LOVELLS	2
10	-	GARRIGUES	2

Volume League Tables Q1 2010 Any Iberian Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	4	BANCO ESPIRITO SANTO DE INVESTIMENTO	5
2	2	BNP PARIBAS	4
3	-	CITIGROUP	3
4	-	ING BANK NV	3
5*	-	BANK OF AMERICA MERRILL LYNCH	3
5*	7	HSBC BANK	3
7	-	CREDIT SUISSE	2
8	-	LAZARD	2
9	5	KPMG	2
10*	-	DEUTSCHE BANK AG	1
10*	10	ERNST & YOUNG	1
10*	-	JP MORGAN CHASE & CO	1
10*	-	KEMPEN & CO	1
10*	8	MORGAN STANLEY	1
10*	-	ROYAL BANK OF SCOTLAND	1

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	8	FRESHFIELDS BRUCKHAUS DERINGER	6
2	3	GARRIGUES	6
3	4	LINKLATERS	3
4	7	GOMEZ ACEBO & POMBO	3
5	-	JONES DAY	3
6	5	ALLEN & OVERY	2
7	1	URIA & MENENDEZ	2
8	2	CUATRECASAS GONCALVES PEREIRA	2
9	6	CLIFFORD CHANCE	1
10*	-	DE BRAUW BLACKSTONE WESTBROEK	1
10*	-	HENGELER MUELLER	1
10*	-	HERBERT SMITH/GLEISS LUTZ/STIBBE	1
10*	-	LOVELLS	1
10*	-	LOYENS & LOEFF	1
10*	-	MORAIS LEITAO & J GALVAO	1

INCLUDING: Andorra, Gibraltar, Portugal, Spain
NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010 Any Central European Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	-	INVESCOM CORPORATE FINANCE	2
2*	-	CITIGROUP	1
2*	-	DEUTSCHE BANK AG	1
2*	-	DOM MAKLERSKI BZ WBK	1
2*	4	ING BANK NV	1
6	2	CREDIT SUISSE	1
7	-	BNP PARIBAS	1
8	-	ERNST & YOUNG	1

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	4	CLIFFORD CHANCE	5
2	2	ALLEN & OVERY	5
3	5	LINKLATERS	3
4	-	DEWEY & LEBOEUF LLP	2
5	-	MANNHEIMER SWARTLING	2
6	6	CMS	1
7*	9	SCHOENHERR RECHTSANWAELTE	1
7*	10*	WOLF THEISS & PARTNERS	1
9	-	KOCIAN SOLC BALASTIK	1
10*	-	LOVELLS	1
10*	-	NORTON ROSE	1

INCLUDING: Austria, Czech Republic, Hungary, Poland, Slovakia
NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010 Any Eastern European Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	1	RENAISSANCE CAPITAL	4
2	3	CITIGROUP	3
3	4	CREDIT SUISSE	2
4	2	ING BANK NV	2
5	9	MORGAN STANLEY	2
6	-	TROIKA DIALOG	1
7	5	ROTHSCHILD	1
8	-	ALFA BANK	1
9*	-	EAST CAPITAL	1
9*	-	GOLDMAN SACHS	1

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	3	ALLEN & OVERY	6
2	5	LINKLATERS	3
3	-	BORISLAV BOYANOV & CO	2
4	-	NORTON ROSE	2
5	1	CLIFFORD CHANCE	2
6	-	WHITE & CASE	2
7	8	HERBERT SMITH/GLEISS LUTZ/STIBBE	2
8	-	BAKER & MCKENZIE	2
9	-	NOERR LLP	2
10	4	DEWEY & LEBOEUF LLP	1

INCLUDING: Albania, Belarus, Bosnia Herzegovina, Bulgaria, Croatia, Estonia, Georgia, Latvia, Lithuania, Macedonia, Moldova, Romania, Russia, Slovenia, Ukraine, Serbia and Montenegro
 NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010 Any North American Involvement



Q1 2010	Q4 2009	Financial Advisor	Deal Volume
1	3	GOLDMAN SACHS	44
2	2	JP MORGAN CHASE & CO	44
3	1	BANK OF AMERICA MERRILL LYNCH	42
4	8	MORGAN STANLEY	40
5	10	UBS INVESTMENT BANK	38
6	4	CREDIT SUISSE	37
7	5	CANACCORD FINANCIAL INC	35
8	7	CITIGROUP	34
9	-	BARCLAYS BANK PLC	34
10	-	DEUTSCHE BANK AG	33

Q1 2010	Q4 2009	Legal Advisor	Deal Volume
1	3	JONES DAY	65
2	5	KIRKLAND & ELLIS LLP	29
3	4	DAVIS POLK & WARDWELL	24
4	-	SHEARMAN & STERLING LLP	23
5	1	LATHAM & WATKINS LLP	23
6	8	STIKEMAN ELLIOTT	22
7	-	OMELVENY & MYERS LLP	19
8	9	DEWEY & LEBOEUF LLP	17
9	-	WACHTELL LIPTON ROSEN & KATZ	17
10	-	WEIL GOTSHAL & MANGES LLP	15

INCLUDING: USA, Canada and Bermuda
NB: Deals are ranked by Volume first then by Value

Volume League Tables Q1 2010



CRITERIA

- Each league table ranks 10 financial/legal advisors based on the volume of the transactions. Where two or more firms advised on the same volume of transactions, the deal value they advised on is used as a distinguisher. * represents equal ranking by both Value and Volume.
- The league tables include any ACQUISITION, ACQUISITION - TENDER OFFER, DEMERGER, DEVELOPMENT CAPITAL, DIVESTMENT, EMPLOYEE BUY-IN, EMPLOYEE BUY-OUT, EXIT, PARTIAL EXIT, FLOTATION, INVESTOR BUY-IN, INVESTOR BUY-OUT, INVESTOR BUY-OUT TENDER OFFER, LEVERAGED BUY-OUT, MANAGEMENT BUY-IN, MANAGEMENT BUY-IN / BUY-OUT, MANAGEMENT BUY-OUT, MERGER, MINORITY STAKE, MINORITY STAKE - TENDER OFFER, PUBLIC TO PRIVATE, REVERSE TAKEOVER, RIGHTS ISSUE, SECONDARY BUY-OUT or SHARE BUY-BACK that was announced between 1st January and 31st March 2010.
- Target, bidder or their parents must be located in the region which the league table refers to.
- Corpfm covers transactions with deal value of £500,000+, property deals must be over £15 million. Stakes in oil and gas fields and bond issues are not covered. Deals with undisclosed consideration are included.
- Information correct as of 9th April 2010 however more transactions for Q1 2010 may be submitted at a later date.

FOR FURTHER INFORMATION ON CORPFM LEAGUE TABLES, DEAL SUBMISSIONS OR QUARTERLY UPDATES
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Volume League Tables Q1 2010



Deal ProForma – to submit your deal for incorporation in CorpinWorldwide, please complete and email back to research@corpfinworldwide.com

Name of Firm supplying information

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Company/Client details

Name:
Location:
Type of business:

Type of Deal

Acquisition	Management Buy-out
Demerger	Management Buy-in/Buy-out
Development Capital	Merger
Disposal	Minority Stake
Employee Buy-in	Public to Private
Employee Buy-out	Reconstruction
Exit	Receivership restructuring
Flotation	Reverse Takeover
Investor Buy-in	Rights/Other issue
Investor Buy-out	Secondary Buy-out
Leveraged Buy-out	Share Buy-back
Management Buy-in	Start-up

Deal Details

Date completed	Consideration	Consideration satisfied by:
		Company share issue
		Existing resources
		High Street Bank
		Merchant Bank
		Mezzanine finance
		Other companies
		Vendor placing
		Venture Capital

Deal description – please include other companies involved, locations etc

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Advisors – please supply all advisors, noting for who they acted and in what capacity

Advisor + office	Team (individuals)	Client	Role

Funding – please supply all investors

Investor + office	Debt/Equity	Team (individuals)	Client

To submit your deal for incorporation in CorpinWorldWide, please complete and fax back to (+44)161 236 2672

For an online demonstration visit www.corpfinworldwide.com

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